

## Capital Transmission celebrates its first decade

On Tuesday, March 20th, Capital Transmission celebrated its first decade with 45 guests at the Cité du Temps (Geneva), surrounded by the colorful and modern works of artist Ugo Nespolo.

Blaise Goetschin, Chairman of the Board of Capital Transmission, first welcomed the participants and was followed by Virginie Fauveau, Director of Capital Transmission, who presented the company's investment strategy before underlining the significant milestones achieved in the last 10 years.



Her parallel between Capital Transmission and mountaineering then allowed to introduce the intervention of Sophie Lavaud, the first French-Swiss woman to have climbed seven peaks over 8,000 meters high. She set the adventure of her ascent of the Everest, highlighting the physical and mental preparation, the moments of happiness and the more sensitive moments, while inserting her "Secrets of Follower" which make it possible to establish a link with the business world.

The conference, moderated by Pascal Schouwey, concluded with half a dozen questions mainly focused on the feelings and motivations of the sportswoman.

An informal party around a cocktail party then closed the evening and allowed the guests to interact with the speakers as well as with the staff of



## Investment strategy

**Targets with :**

- Strong financials with sound profitability
- Talented management in place

**Transmission (OBO, MBO, MBI, spin-offs, acquisitions)**

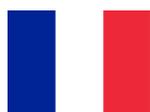
- Capital Increase (expansion, build-up)
- Securities Reclassification

**We have :**

- Evergreen structure
- Great flexibility regarding exit considerations (5 to 10 years)

No sector-focused approach

From CHF 0.5m to 15m per transaction



**Coverage :**

- Ile-de-France
- Rhône-Alpes

**Investment type :**

- Equity
- Convertible Bonds



**Coverage :**

- National

**Investment type :**

- Equity
- Convertible Bonds
- Mezzanine Debt

## Investment portfolio

Company	Investment type	Sector	Investment year	Description
 resource group	Equity	Aviation recruitment and training	2017	Carve-Out / Management-Buy-Out
 Ocedis <small>Le plaisir de l'eau</small>	Equity + convertible bonds	Water treatment	2017	Secondary Management-Buy-Out
 GROUPE RGF	Equity + convertible bonds	Plastic industry	2017	Management-Buy-In
 illes Desplanches	Equity	Food	2016	Growth
 tb Tech Building S.A. <small>EXPERT TECHNIQUE DEPUIS 1977</small>	Equity	Construction	2016	Acquisition
 bluequest	Mezzanine	Trading	2014	Growth
 CAPA	Mezzanine	Clothing conception and retail	2011	Management-Buy-Out
 SKILL&YOU <small>WWW.SKILLANDYOU.COM</small>	Equity	Distance learning	2011	Management-Buy-Out
 hortis	Undisclosed	IT services	2011	Management-Buy-In

**Capital Transmission has established itself as a robust financial partner**

### How to contact us :



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