

2016, an eventful year

For Capital Transmission, 2016 has been an eventful year, confirming its positioning on a fast growing Private Market.

- In **February**, Capital Transmission joins forces with Sogelym-Dixence a French construction group to acquire TechBuilding alongside its CEO. TechBuilding was founded in 1997 and is one of the local leader in the installation of energy infrastructures and multi-technical maintenance.
- In **March**, Frédéric Tixier came to reinforce the team, bringing a solid experience of Private Equity investments.
- In **June**, Capital Transmission organized a joint event with Cercle des Dirigeants d'Entreprises (CDE), on « Management Buy Out: a tool to motivate, incentive and transmit a company to its managers ». The discussions between the experts and the participants were rich.
- In **June also**, the majority shareholder of Captain Tortue, taking advantage of the favorable borrowing market, decided to reimburse the mezzanine loan, part of which had been granted by Capital Transmission.
- In **August**, Capital Transmission became an equity partner of Groupe Gilles Desplanches, joining its founding partner. Thank to this capital increase, this food service group founded in Geneva in 1987 will be able to start its expansion on the Swiss-German market.
- On the 1st of **November**, it is in Zürich that Capital Transmission gathered entrepreneurs for its annual event, around the theme « Private Capital, Opportunities and challenges for Swiss SMEs ». Gilles Desplanches and his daughter Anaïs made the trip to share their experience.
- In **November**, Mercury Systems (Chelmsford, Massachusetts, USA), a NASDAQ listed group, acquired 100% of the share capital of Creative Electronic Systems, a company in which Capital Transmission had a minority stake since 2012. This transaction represents a unique opportunity for this Geneva based company to grow internationally.

Barely started, 2017 bears promising opportunities on both the Swiss and the French market

Contact us :



www.capitaltransmission.ch

Rue de la Tour de l'île 4
PO Box 2251
CH-1211 Genève 2

Email : info@capitaltransmission.ch
Phone : +41 (0) 58 211 21 21
