

Capital Transmission takes a stake in RGF Group as part of a MBI



Capital Transmission, with the support of co-investors Omnes Capital and Bpi france, has acquired a stake in Groupe RGF alongside buyer Pascal Daviet as part of a management buy-in (MBI). Joël Béraldin, director and 100% shareholder in the company, has sold all of his shares and has acquired minority stakes in the new entity.

Based in Pratz (Jura (39), France), the Group specializes in the design and production of small technical plastic and/or metal parts. Groupe RGF covers the entire production chain, including design, creation of moulds, injection, undercutting, overmoulding and automated assembly. Groupe RGF, which benefits from both the strength of a large group and the flexibility of an SME, has established itself as a leading operator with over 20 years' experience. The Group enjoys a number of competitive advantages based primarily on its expertise, high quality production facilities and human skill, allowing it to help its clients to face their production challenges. The Group has become a leading supplier of small technical parts for the manufacturing industry in a variety of sectors.

Over the last 10 years, under the management of Joël Beraldin, the Group has grown by means of a targeted acquisition strategy, having carried out four acquisitions. It currently has four production plants in France and one in Romania. In 2016, it generated sales of over €20 million.

Buyer Pascal Daviet is a plastics industry professional. His arrival at the head of Groupe RGF marks the next step forward in the company's expansion. His aim is to strengthen its sales teams, diversify its product range and target new markets.

<http://www.groupergf-plastique.com/>

Helvetia Environnement and SRS establish the Swiss leader of waste recycling



SRS Swiss Recycling Services is a Fribourg (Switzerland) based collecting and recycling group, resulting of the merging of seven companies. Operating on a large portion of the Swiss territory, the group, specialized in collecting wastes for professional clients, serves more than 290 local entities and 10'000 companies.

In 2012, Capital Transmission and a private investor, with a large experience of the sector joined forces to acquire this subsidiary of French Veolia group.

After five years of dynamic growth, SRS decided to unite forces with Helvetia Environnement to reach critical size and constitute the Swiss leader of waste recycling.



The acquisition of SRS by Geneva based Helvetia Environnement sets the first stone of a group totalizing 500 employees and generating annual revenues exceeding CHF 140 million.

<http://www.helvetia-environnement.ch/>

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