

Capital Transmission organised an event in cooperation with JMC Lutherie

On Tuesday evening, March 5, Capital Transmission organised an event at Sotheby's on the theme "An entrepreneur's success story" with the participation of Céline Renaud, founder and director of JMC Lutherie, an SME in the Jura region specialising in resonance.

Blaise Goetschin, in his capacity as Chairman of the Board of Directors of Capital Transmission, first welcomed the participants. He was followed by Virginie Fauveau, who outlined CTSA's investment strategy and strong entrepreneurial DNA and presented the results for 2018 which was a very successful year with four new investments and two exits.

Ms. Renaud's presentation then began her presentation with a review of her career and the history of JMC Lutherie before continuing with a second part during which the audience could experience the harmony between wood and sounds first hand using instruments from her company.



An informal part around a cocktail at Gilles Desplanches' concluded the evening and allowed the guests to exchange views with the speakers as well as the staff from Capital Transmission.

Video of the evening

Target

Strong financials with sound profitability

Talented management in place

Sector / Industry

No sector-focused approach

Investment Tools

We invest across the capital structure

- Equity
- · Convertible Bonds
- Mezzanine Loan

Geography

- Switzerland
- France
- "Case by case"

Investment Vehicle

Not structured as a fund Great flexibility regarding exit considerations (5 to 10 years)

Ticket Size

CHF 0.5m to CHF 15m per transaction

Solutions

Transmission (OBO, MBO, MBI, spin-offs, acquisitions)

Capital Increase (expansion, build-up)

Securities Reclassification



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